



SUNLIGHT REIT

## Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance  
(Chapter 571 of the Laws of Hong Kong))

(Stock Code : 435)

Managed by  
**Henderson Sunlight Asset Management Limited**  
恒基陽光資產管理有限公司

### Full investment portfolio of Relevant Investments at 31 August 2024

| Financial Instruments <sup>(1)</sup><br>and Issuers   | Primary<br>Listing    | Currency | Total Cost<br>(HK\$'000) | Mark-to-market<br>Value<br>(HK\$'000) | % of Gross<br>Asset<br>Value <sup>(2),(3)</sup> | Credit<br>Rating         |
|---|-----------------------|----------|--------------------------|---------------------------------------|---|--------------------------|
| CATHAY 4 <sup>7</sup> / <sub>8</sub> 08/17/26<br>Cathay Pacific MTN Financing (HK)<br>Limited | Hong Kong<br>Exchange | USD      | 11,672                   | 11,672                                | 0.062   | N/A                      |
| COGARD 5.4 05/27/25<br>Country Garden Holdings Company<br>Limited                             | Singapore<br>Exchange | USD      | 14,452                   | 1,042                                 | 0.005   | N/A                      |
| COGARD 3 <sup>1</sup> / <sub>8</sub> 10/22/25<br>Country Garden Holdings Company<br>Limited   | Singapore<br>Exchange | USD      | 10,115                   | 819                                   | 0.004   | N/A                      |
| GEELZ 3 03/05/25<br>Geely Finance (Hong Kong) Limited   | Singapore<br>Exchange | USD      | 15,373                   | 15,389                                | 0.081   | S&P BBB-                 |
| PANVA 4 04/26/27<br>TCCL (Finance) Limited  | Hong Kong<br>Exchange | USD      | 4,623                    | 4,563                                 | 0.024   | S&P BBB+<br>Moody's Baa1 |
| PCPDC 5 <sup>1</sup> / <sub>8</sub> 06/18/26<br>PCPD Capital Limited                          | Singapore<br>Exchange | USD      | 11,639                   | 10,699                                | 0.057   | N/A                      |
| ZHONAN 3 <sup>1</sup> / <sub>8</sub> 07/16/25<br>ZhongAn Online P & C Insurance Co.,<br>Ltd.  | Hong Kong<br>Exchange | USD      | 28,743                   | 28,076                                | 0.149   | Moody's Baa2             |
| <b>Total</b>  |                       |          | <b>96,617</b>            | <b>72,260</b>                         | <b>0.382</b>                                    |                          |

Notes :

(1) All financial instruments are bonds and their descriptions are quoted from Bloomberg.

(2) The percentages are arrived at by comparing the mark-to-market value of the investments with the gross asset value of Sunlight Real Estate Investment Trust, which is calculated by reference to the latest published accounts (for the 12 months ended 30 June 2024).

(3) Gross asset value refers to the total assets after adjusted for any distribution declared and published valuation.